



redefining /
financial planning



Myrtle Ridge Financial Services

Nigel Jones ADipFS (FP)
Paul von Stieglitz ADipFS (FP)
Authorised Representatives
43 Elizabeth Street
PO Box 1267
Launceston Tasmania 7250
Telephone (03) 6334 6330
Facsimile (03) 6334 6360
Email: admin@myrtleridge.com.au
Website: www.myrtleridge.com.au

Authorisation to Collect Information / Transfer Servicing Rights of Financial Products

Provider:			
Address:	Tel:		
	Fax:		

Client name:		Date of birth	
Address:		Maiden Name:	
		Product Name:	
		Member no.	
Previous Address (if applicable)			

To whom it may concern,

- I/ We authorise you to provide representatives of Myrtle Ridge Financial Services including Kristy, Mandy, Nigel and or Paul, with any information and documentation they require regarding my insurance, superannuation and investments.
- I/ We authorise the adviser named below to become my servicing authorised representative for my financial products. I understand that the responsibility of servicing my financial products will be allocated to my new authorised representative.
- I am/ We are aware of the provisions of the Privacy Act and release you from those provisions in respect of information provided to the business named below and its representatives.

Please accept this facsimile copy/photocopy as authority, as the original will stay on file at the address shown below.

Yours faithfully,

Name:	Signature X	Date:
Name:	Signature X	Date:

Adviser name		Adviser code	
Business	Myrtle Ridge Financial Services	Tel	(03) 6334 6330
Business address	PO Box 1267, 43 Elizabeth St. Launceston TAS 7250	Fax	(03) 6334 6360
		Email	admin@myrtleridge.com.au

Notes

